990-PF

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter Social Security numbers on this form as it may be made public.

OMB No. 1545-0052_

Department of the Treasury Internal Revenue Service

► Information about Form 990-PF and its separate instructions is at www irs gov/form990pf Open to Public Inspection

	Fo	r cal	endar year 2013 or tax year beginning		, 2013, and endin	g	, 20
		Name	of foundation			A Employeridentifi	cation number
		PER	KINS MAURICE NO 1 T/	A 20 -0923500		34-	6505958
			er and street (or P.O. box number if mail is not delivered		Room/suite	B Telephone number	
		KEY!	BANK,4900 TIEDEMAN,OH-01-49-	0150		21	6-689-0416
			town, state or province, country, and ZIP or foreign pos	etal code	()	ň ·	
		חחם	OVI VNI OII 44144 2202	- 1000 N	/AY 1 2 2314 👸	C If exemption applicat pending, check here	ion is
			OKLYN, OH 44144-2302		<u>"W"</u>		. \Box
[종탈	G	Che	ck all that apply. Initial return	Initial return	of a former public charit	, ,	
ALVO XIVITA			Final return Address change	Amended ret Name change	urn	2 Foreign organizati 85% test, check he computation	ere and attach
MIK F	H	_	ck type of organization: X Section 501(ection 4947(a)(1) nonexempt charitable trust	c)(3) exempt private for Other taxable pri		E If private foundation	
₹	1			unting method X Ca		under section 507(b)	
awm	•					F If the foundation is in	
-				ther (specify)		- under section 507(b)	(1)(B), check here . ►
				column (d) must be or	Casti Dasis j		(d) Disbursements
9 2014		art	Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	for charitable purposes (cash basis only)
<i>د</i> ب		1 2	Contributions, gifts, grants, etc. received (attach schedule). Check (Check Label 1) If the foundation is not required to attach Sch. B				
		3	Interest on savings and temporary cash investments				
		4	Dividends and interest from securities	16,636.	16,636.		STMT 1
			Gross rents			-	
			Net rental income or (loss)			*****	
			Net gain or (loss) from sale of assets not on line 10	37,819.	······································		
	Revenue		Gross sales price for all assets on line 6a 162, 810.	3,7013.	25.010		
	<u>&</u>	7	Capital gain net income (from Part IV, line 2) .		37,819.		
	_	8	Net short-term capital gain				
		9 10 a	Income modifications · · · · · · · · · · · · · · · · · · ·				
		ь	Less Cost of goods sold .			·= ···	
		С	Gross profit or (loss) (attach schedule)				
		11	Other income (attach schedule)				
		12	Total, Add lines 1 through 11	54,455.	54,455.		
		13	Compensation of officers, directors, trustees, etc	4,228.	3,171.		1,057
		14	Other employee salaries and wages		NONE	NONE	
	Ses	15	Pension plans, employee benefits		NONE	NONE	
	enses	162	Legal fees (attach schedule)				
	Exp	a	Accounting fees (attach schedule) STMT 2	1,250.	NONE	NONE	1,250
			Other professional fees (attach schedule)				
	and Administrative	17	Interest			· <u> </u>	
\approx	itra	10	Taxes (attach schedule) (see instructions) STMT. 3	1,483.			
2013	ij	18		1,400.	* -		
©	투	19	Depreciation (attach schedule) and depletion.				-
) I	Ă	20	Occupancy		NONE	NONE	
	and	21	Travel, conferences, and meetings		NONE	NONE	
	<u></u>	22	Printing and publications	200.	INOINE	INOTAE	200
≥≥	Operating	23	Other expenses (attach schedule) STMT. 4.	200.			200
	ěr	24	Total operating and administrative expenses.	7 161	2 171	NONE	2,507
	o		Add lines 13 through 23	7,161.	3,171.	NONE	
\$		25	Contributions, gifts, grants paid	40,000.		MANTE	40,000
\mathbb{Z}	_	26	Total expenses and disbursements Add lines 24 and 25	47,161.	3,171.	NONE	42,507
SCANNED MAY		27	Subtract line 26 from line 12				
\mathbb{Q}		а	Excess of revenue over expenses and disbursements	7,294.		<u> </u>	<u> </u>
		b	Net investment income (if negative, enter -0-)		51,284.		
		۱ ـ	Adjusted not income lift negative enter -0-1	i l			

JSA For Paperwork Reduction Act Notice, see instructions.

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Form **990-PF** (2013)

Page 2

	art II	Balanca Chasta	Attached schedules and amounts in the	Beginning of year	End	of year	
نا	art II	Balance Sneets	description column should be for end-of-year amounts only. (See instructions)	(a) Book Value	(b) Book Value	(c) Fair Market Value	
	1	Cash - non-interest-beari	ng				
			cash investments				
	1	Less allowance for doub	otful accounts				
							
		Less allowance for doub	otful accounts				
	1						
			officers, directors, trustees, and other				
	l		ach schedule) (see instructions)				
		•	eceivable (attach schedule)				
			otful accounts NONE				
s	1		se				
Assets	9		eferred charges				
As	10 a		government obligations (attach schedule)			<u> </u>	
	ı		stock (attach schedule)				
	1		bonds (attach schedule)				
	11	Investments - land, building and equipment basis Less accumulated deprecia (attach schedule)	s, >				
	12		loans				
	13	Investments - other (atta	ch schedule) STMT 5 .	769,949.	777,243	. 877,108	
	14	Land, buildings, and equipment basis	>				
	1	Less accumulated deprecia (attach schedule)					
			>)				
	1		completed by all filers - see the				
		instructions Also, see pa	age 1, item I)	769,949.	777,243	. 877,108	
_	17	Accounts payable and a	ccrued expenses				
Ś	1						
Liabilities	20		rs, trustees, and other disqualified persons]	
賣	21		ites payable (attach schedule)				
Ξ	22	• •	▶)]	
	23	Total liabilities (add line	s 17 through 22)		NON!	₫	
			ow SFAS 117, check here . ▶4 through 26 and lines 30 and 31.	·			
Balances	24	Unrestricted					
휼	25	Temporarily restricted					
		Permanently restricted		;			
or Fund		Foundations that do	not follow SFAS 117, ▶ X				
Ē		check here and comp	plete lines 27 through 31.				
0	27	Capital stock, trust princ	apal, or current funds	769,949.	777,243		
Net Assets	28	Paid-in or capital surplus, or	r land, bldg , and equipment fund				
As	29	Retained earnings, accumul	lated income, endowment, or other funds 🔒 👢				
et	30	Total net assets or fund	d balances (see instructions)	769,949.	777,243	<u>.</u>	
~	31	Total liabilities and	net assets/fund balances (see				
				769,949.	777,243	. <u> </u>	
			anges in Net Assets or Fund				
1			palances at beginning of year - Part		I		
			d on prior year's return)		F= · -	769,949.	
2	Ente	er amount from Part I,	line 27a			7,294.	
						ļ <u></u>	
4	Add	lines 1, 2, and 3				777,243.	
5		reases not included in			5		
_6	Tota	il net assets or fund b	alances at end of year (line 4 minus l	ine 5) - Part II, column (b	o), line 30 6	777,243.	

Part IV Capital Gains and Losses for Tax on Investment Income

	(e.g., real estate,) shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo , day, yr.)			
a PUBLICLY TRADED	SECURITIES			-			
b							
C			-	<u> </u>			
<u>d</u>			ļ				
e T		1 (10)	 		<u> </u>		
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)				
a 162,810.		124,991.		37,819.			
b							
c							
<u>d</u>			 				
e		10/01/00	 				
Complete only for assets s	howing gain in column (h) and owned	T		Gains (Col. (h) ga (k), but not less t			
(i) F M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	01.	Losses (from co			
			-		37,819.		
a					31,013.		
<u>b</u>		<u> </u>	 				
<u>c</u>		<u> </u>	 				
d			1				
e		f gain, also enter in Part I, line 7	1				
Capital gain net income or		f (loss), enter -0- in Part I, line 7	2		37,819.		
Not chart term capital gain	or (loss) as defined in sections 1:	,	-		37,017.		
		structions). If (loss), enter -0- in					
•	· · · · · · · · · · · · · · · · · · ·		3				
Taili, line O			1 3 1				
			ncome				
Part V Qualification U For optional use by domestic f section 4940(d)(2) applies,	Inder Section 4940(e) for Rec private foundations subject to th leave this part blank.	duced Tax on Net Investment e section 4940(a) tax on net invest	ment inco		Yes XI No		
Part V Qualification U For optional use by domestic f section 4940(d)(2) applies, Vas the foundation liable for fire "Yes," the foundation does r	Inder Section 4940(e) for Reconstruction private foundations subject to the leave this part blank. The section 4942 tax on the distribution qualify under section 4940(e).	e section 4940(a) tax on net invest butable amount of any year in the l Do not complete this part.	ment inco	d?	Yes X No		
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Part V Qualification U For optional use by domestic f section 4940(d)(2) applies, Vas the foundation liable for the section of the foundation does on the fire of the section of of	Inder Section 4940(e) for Recognizate foundations subject to the private foundations subject to the leave this part blank. It is section 4942 tax on the distribution 4940(e). Sount in each column for each year (b) Adjusted qualifying distributions 38,933. 42,426. 27,515. 37,279. 39,773. If or the 5-year base period - divided dation has been in existence if less incharitable-use assets for 2013 from the income (1% of Part I, line 27b).	duced Tax on Net Investment e section 4940(a) tax on net invest butable amount of any year in the I Do not complete this part. ce the instructions before making (c) Net value of noncharitable-use assets 808,919. 828,815. 773,698. 684,226. 864,255. e the total on line 2 by 5, or by the s than 5 years om Part X, line 5	pase period g any entri 2 3 4 5 6 7	d? es. (d) Distribution ra	0.048130 0.051189 0.035563 0.054483 0.046020 0.235385 0.047077 847,094. 39,879. 513.		
Part V Qualification U For optional use by domestic f section 4940(d)(2) applies, Vas the foundation liable for f "Yes," the foundation does r 1 Enter the appropriate amo (a) Base period years Calendar year (or tax year beginning in) 2012 2011 2010 2009 2008 2 Total of line 1, column (d) A Average distribution ratio number of years the foundation for the foundation of	Inder Section 4940(e) for Recognizate foundations subject to the private foundations subject to the private foundations subject to the leave this part blank. It has section 4942 tax on the distribution 4940(e). The private for the ach column for each year (b) Adjusted qualifying distributions 38,933. 42,426. 27,515. 37,279. 39,773. In the 5-year base period - divided dation has been in existence if less incharitable-use assets for 2013 from the income (1% of Part I, line 27b).	duced Tax on Net Investment e section 4940(a) tax on net invest butable amount of any year in the land to be a part. The point complete this part. The point complete this part. The part of the instructions before making (c) Net value of noncharitable-use assets 808,919. 828,815. 773,698. 684,226. 864,255. The total on line 2 by 5, or by the sthan 5 years The part X, line 5	pase period g any entri 2 3 4 5 6	es. (d) Distribution ra (col (b) divided by	0.048130 0.051189 0.035563 0.054483 0.046020 0.235385 0.047077 847,094. 39,879. 513. 40,392. 42,507.		
Part V Qualification U For optional use by domestic f section 4940(d)(2) applies, Vas the foundation liable for the section does not be section 4940(d)(2) applies, Vas the foundation liable for the section does not be section	Inder Section 4940(e) for Recognizate foundations subject to the private foundations subject to the private foundations subject to the leave this part blank. It has section 4942 tax on the distribution 4940(e). The private for the ach column for each year (b) Adjusted qualifying distributions 38,933. 42,426. 27,515. 37,279. 39,773. In the 5-year base period - divided dation has been in existence if less incharitable-use assets for 2013 from the income (1% of Part I, line 27b).	duced Tax on Net Investment e section 4940(a) tax on net invest butable amount of any year in the I Do not complete this part. ce the instructions before making (c) Net value of noncharitable-use assets 808,919. 828,815. 773,698. 684,226. 864,255. e the total on line 2 by 5, or by the s than 5 years om Part X, line 5	pase period g any entri 2 3 4 5 6	es. (d) Distribution ra (col (b) divided by	0.048130 0.051189 0.035563 0.054483 0.046020 0.235385 0.047077 847,094. 39,879. 513. 40,392. 42,507.		
Part V Qualification U For optional use by domestic f section 4940(d)(2) applies, Vas the foundation liable for the section described in the foundation does on the fire of th	Inder Section 4940(e) for Recognizate foundations subject to the private foundations subject to the private foundations subject to the leave this part blank. It has section 4942 tax on the distribution 4940(e). The private for the ach column for each year (b) Adjusted qualifying distributions 38,933. 42,426. 27,515. 37,279. 39,773. In the 5-year base period - divided dation has been in existence if less incharitable-use assets for 2013 from the income (1% of Part I, line 27b).	duced Tax on Net Investment e section 4940(a) tax on net invest butable amount of any year in the land to be a part. The point complete this part. The point complete this part. The part of the instructions before making (c) Net value of noncharitable-use assets 808,919. 828,815. 773,698. 684,226. 864,255. The total on line 2 by 5, or by the sthan 5 years The part X, line 5	pase period g any entri 2 3 4 5 6	es. (d) Distribution ra (col (b) divided by	0.048130 0.051189 0.035563 0.054483 0.046020 0.235385 0.047077 847,094. 39,879. 513. 40,392. x rate. See th		
Part V Qualification U For optional use by domestic f section 4940(d)(2) applies, Vas the foundation liable for the section 4940(d)(2) applies, Vas the foundation liable for the section (a) Base period years Calendar year (or tax year beginning in) 2012 2011 2010 2009 2008 2 Total of line 1, column (d) A Average distribution ration number of years the foundation of years the foundation of the section of the	Inder Section 4940(e) for Recognizate foundations subject to the private foundations subject to the private foundations subject to the leave this part blank. It has section 4942 tax on the distribution 4940(e). The private for the ach column for each year (b) Adjusted qualifying distributions 38,933. 42,426. 27,515. 37,279. 39,773. In the 5-year base period - divided dation has been in existence if less incharitable-use assets for 2013 from the income (1% of Part I, line 27b).	duced Tax on Net Investment e section 4940(a) tax on net invest butable amount of any year in the land to be a part. The point complete this part. The point complete this part. The part of the instructions before making (c) Net value of noncharitable-use assets 808,919. 828,815. 773,698. 684,226. 864,255. The total on line 2 by 5, or by the sthan 5 years The part X, line 5	pase period g any entri 2 3 4 5 6	es. (d) Distribution ra (col (b) divided by	col (cl) 0.048130 0.051189 0.035563 0.054483 0.046020 0.235385 0.047077 847,094. 39,879. 513. 40,392.		

OH _____

b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate)

Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? If "Yes," complete

Form **990-PF** (2013)

X

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X

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b If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the

4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its

charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013? Form 990-PF (2013)

Х

NONE Form **990-PF** (2013)

Total number of other employees paid over \$50,000

Part VIII	Information About Officers, Directors, Trustees, Foundation Ma and Contractors (continued)	anagers, Highly Paid Emplo	yees,
3 Five high	hest-paid independent contractors for professional services (see instr	uctions). If none, enter "NONE	
	(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE			NONE
-			
Total number	of others receiving over \$50,000 for professional services	<u> </u>	NONE
Part IX-A	Summary of Direct Charitable Activities		
List the found organizations	ation's four largest direct charitable activities during the tax year. Include relevant statistica and other beneficiaries served, conferences convened, research papers produced, etc	I information such as the number of	Expenses
1 NONE			
2			
3			
			
4			
Part IX-B	Summary of Program-Related Investments (see instructions)		Amount
1NONE	vo largest program-related investments made by the foundation during the tax year on lines 1 a	and 2	Amount
INONE			
2			
, -	am-related investments. See instructions		
3 NÕNĒ		·	
Total. Add In	nes 1 through 3		
			Form 990-PF (2013

Part	Minimum Investment Return (All domestic foundations must complete this part. Foreign see instructions.)	gn foundati	ons,
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc.,		
	purposes:		
а	Average monthly fair market value of securities	1a	859,994.
b	Average of monthly cash balances	1b	NONE
c	Fair market value of all other assets (see instructions)	1c	NONE
d	Total (add lines 1a, b, and c)	1d	859,994.
е	Reduction claimed for blockage or other factors reported on lines 1a and		
	1c (attach detailed explanation)		
2	Acquisition indebtedness applicable to line 1 assets	2	NONE
3	Subtract line 2 from line 1d	3	859,994.
4	Subtract line 2 from line 1d Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see		
		4	12,900.
5	instructions) Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	847,094.
6	Minimum investment return. Enter 5% of line 5	6	42,355.
Part		dations	
1	Minimum investment return from Part X, line 6	1	42,355.
2 a	Tax on investment income for 2013 from Part VI, line 5		
b	Income tax for 2013. (This does not include the tax from Part VI.) 2b	1	
С	Add lines 2a and 2b	2c	513.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	41,842.
4	Recoveries of amounts treated as qualifying distributions	4	NONE
5	Add lines 3 and 4	5	41,842.
6	Deduction from distributable amount (see instructions)	6	NONE
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII,		
	line 1	7	41,842.
	XII Qualifying Distributions (see instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes.		40 507
a	Expenses, contributions, gifts, etc total from Part I, column (d), line 26	1a	42,507.
Ь	Program-related investments - total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc.,	_	
	purposes	2	NONE
3	Amounts set aside for specific charitable projects that satisfy the:		
а	Suitability test (prior IRS approval required)		NONE
b	Cash distribution test (attach the required schedule)	3b	NONE
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	42,507.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income.	1 1	
	Enter 1% of Part I, line 27b (see instructions)		513.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	41,994.
	Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when c qualifies for the section 4940(e) reduction of tax in those years.	alculating w	vhether the foundation

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Page 9

	Distributable amount for 2012 from Dark VI	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
	Distributable amount for 2013 from Part XI,	· · ·			41,842
2	Undistributed income, if any, as of the end of 2013				12/012
	Enter amount for 2012 only			NONE	
	Total for prior years 20 11 ,20,20		NONE		
1	Excess distributions carryover, if any, to 2013				
	From 2008 NONE				
	From 2009				
	From 2010 NONE				
	From 2011				
	From 2012				
	Total of lines 3a through e	5,132.			
,	Qualifying distributions for 2013 from Part XII,				
	line 4 ▶ \$				
а	Applied to 2012, but not more than line 2a			NONE	
	Applied to undistributed income of prior years				
U	(Election required - see instructions)		NONE		
_		. —			
C	Treated as distributions out of corpus (Election required - see instructions)	NONE			
а	Applied to 2013 distributable amount				41,842
e	Remaining amount distributed out of corpus	665.			
;	Excess distributions carryover applied to 2013	NONB			NON
	(If an amount appears in column (d), the same	-11			
6	amount must be shown in column (a)) Enter the net total of each column as indicated below:				
а	Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	5,797.			
b	Prior years' undistributed income. Subtract		NONE		
_	line 4b from line 2b		NOIVE		
Ŭ	income for which a notice of deficiency has				
	been issued, or on which the section 4942(a)		NONE		
	tax has been previously assessed		NONE		
d	Subtract line 6c from line 6b. Taxable		NONE		
e	amount - see instructions		NONE		
•	4a from line 2a. Taxable amount - see			NONE	
	instructions			- 1101112	
f	Undistributed income for 2013 Subtract lines				
	4d and 5 from line 1. This amount must be distributed in 2014				NON
_					1,021,
7	Amounts treated as distributions out of corpus to satisfy requirements imposed by section				
	170(b)(1)(F) or 4942(g)(3) (see instructions)	NONB			
		110111			
3	Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions)	NONB			
	i ·	1,01,12			
3	Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a	5,797.	}		
0	Analysis of line 9				
	Excess from 2009				
b	Excess from 2010 NONE				
.,	1 202				
r					
c	Excess from 2012				

JSA 3E1490 1 000

factors:

Form 990-PF (2013)

SEE ATTACHED STATEMENT FOR LINE 2

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other

Page 11

Part XV Supplementary Information 3 Grants and Contributions Paid Duri	ng the Year or Appr	oved for F	uture Payment	
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation		Amount
Name and address (home or business)	any foundation manager or substantial contributor	status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
rovide Inc			COMPETENCY BASED CURRICULUM	
7 THORNDIKE STREET Cambridge MA 02141	NONE	501 (C) 3	IN RN EDUCATION	30,000
eligious Institute			ENGAGE RELIGIOUS LEADERS IN	
1 CHARLES STREET, STE 140 Westport CT 0688	0 NONE	501 (C) 3	REPRODUCTIVE EDUC	10,000
		-		
		i		
Total	 		▶ 3a	40,00
b Approved for future payment			[
			1	
	1	1	1	

er gross amounts unless otherwise indicated.	Unrela	ited business income	Excluded by	section 512, 513, or 514	(e) Related or exempt
Program service revenue	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	function income (See instructions)
a					1000
b					
c					
d	•				
e					
f					
g Fees and contracts from government agencies					
Membership dues and assessments					
Interest on savings and temporary cash investments			+	16 626	
Dividends and interest from securities			14	16,636.	
Net rental income or (loss) from real estate					
a Debt-financed property					
b Not debt-financed property			-		
Net rental income or (loss) from personal property .			+		
Other investment income			18	37,819.	
Net income or (loss) from special events			 	3.7525.	
Gross profit or (loss) from sales of inventory.					
Other revenue a					
b					
С					
d					
e					
Subtotal Add columns (b), (d), and (e)				54,455.	
T-4-1 Add Inc. 40 -40					
e worksheet in line 13 instructions to verify calculated XVI-B Relationship of Activities	to the Ac	complishment of E	kempt Purp	oses	
e worksheet in line 13 instructions to verify calculant XVI-B Relationship of Activities	to the Ac	complishment of Ex	kempt Purp	oses e) of Part XVI-A contribu	uted importantly to 1
e worksheet in line 13 instructions to verify calculant XVI-B Relationship of Activities ne No. Explain below how each activit	to the Ac	complishment of Ex	kempt Purp	oses e) of Part XVI-A contribu	uted importantly to
e worksheet in line 13 instructions to verify calculant XVI-B Relationship of Activities ne No. Explain below how each activit	to the Ac	complishment of Ex	kempt Purp	oses e) of Part XVI-A contribu	uted importantly to
rt XVI-B Relationship of Activities ne No. Explain below how each activit	to the Ac	complishment of Ex	kempt Purp	oses e) of Part XVI-A contribu	uted importantly to
e worksheet in line 13 instructions to verify calculant XVI-B Relationship of Activities ne No. Explain below how each activit	to the Ac	complishment of Ex	kempt Purp	oses e) of Part XVI-A contribu	uted importantly to
rt XVI-B Relationship of Activities ne No. Explain below how each activit	to the Ac	complishment of Exhibition income is reported to purposes (other than	kempt Purp in column (d by providing	oses e) of Part XVI-A contribu	uted importantly to
rt XVI-B Relationship of Activities ne No. Explain below how each activit	to the Ac	complishment of Ex	kempt Purp in column (d by providing	oses e) of Part XVI-A contribu	uted importantly to
rt XVI-B Relationship of Activities ne No. Explain below how each activit	to the Ac	complishment of Exhibition income is reported to purposes (other than	kempt Purp in column (d by providing	oses e) of Part XVI-A contribu	uted importantly to
rt XVI-B Relationship of Activities ne No. Explain below how each activit	to the Ac	complishment of Exhibition income is reported to purposes (other than	kempt Purp in column (d by providing	oses e) of Part XVI-A contribu	uted importantly to
rt XVI-B Relationship of Activities ne No. Explain below how each activit	to the Ac	complishment of Exhibition income is reported to purposes (other than	kempt Purp in column (d by providing	oses e) of Part XVI-A contribu	uted importantly to
rt XVI-B Relationship of Activities Relationship of Activities Explain below how each activities	to the Ac	complishment of Exhibition income is reported to purposes (other than	kempt Purp in column (d by providing	oses e) of Part XVI-A contribu	uted importantly to
rt XVI-B Relationship of Activities ne No. Explain below how each activit	to the Ac	complishment of Exhibition income is reported to purposes (other than	kempt Purp in column (d by providing	oses e) of Part XVI-A contribu	uted importantly to
rt XVI-B Relationship of Activities ne No. Explain below how each activit	to the Ac	complishment of Exhibition income is reported to purposes (other than	kempt Purp in column (d by providing	oses e) of Part XVI-A contribu	uted importantly to
rt XVI-B Relationship of Activities ne No. Explain below how each activit	to the Ac	complishment of Exhibition income is reported to purposes (other than	kempt Purp in column (d by providing	oses e) of Part XVI-A contribu	uted importantly to
ine No. Explain below how each activit	to the Ac	complishment of Exhibition income is reported to purposes (other than	kempt Purp in column (d by providing	oses e) of Part XVI-A contribu	uted importantly to

Part	XVII	Information R Exempt Organ		sfers To and	Transacti	ons an	d Relationships	With Nonc	hari	table)
1	Did the	e organization direct	ly or indirectly en	igage in any of t	he following	g with ar	ny other organization	described		Yes	No
							section 527, relating				
	organi	zations?									
а	Transfe	ers from the reporting	g foundation to a	noncharitable ex	empt organi	zation of	f.				
	(1) Cas	sh							1a(1)		<u> X</u>
									1a(2)		X
b	Other 1	transactions.									
	(1) Sal	les of assets to a non	charitable exempt	torganization .					1b(1)		<u> X</u>
	(2) Pui	rchases of assets from	m a noncharitable	exempt organiza	ation				1b(2)		<u> X</u>
	(3) Rei	ntal of facilities, equip	pment, or other as	ssets					1b(3)		<u> X</u>
	(4) Rei	imbursement arrange	ements						1Ь(4)		<u>X</u>
									1b(5)		<u>X</u>
	(6) Per	rformance of services	s or membership o	or fundraising sol	licitations .				1b(6)		<u> X</u>
C	Sharin	g of facilities, equipm	nent, mailing lists,	other assets, or	paid employ	ees			1c		X_
							Column (b) should a		the 1	fair m	arket
	value (of the goods, other	assets, or service	s given by the r	eporting for	undation.	. If the foundation re	eceived less	than	fair m	arket
	value i	in any transaction or	r sharing arranger	ment, show in c	olumn (d) tl	ne value	of the goods, other	assets, or se	ervices	s rece	ived.
(a) Li	ne no.	(b) Amount involved	(c) Name of non	charitable exempt org	janization	(d) Des	scription of transfers, transa	ctions, and shar	ng arra	ngeme	nts
									_		
2a	Is the	foundation directly	or indirectly affili	ated with, or rel	ated to, on	e or mo	re tax-exempt organi	zations			_
	describ	bed in section 501(c)	of the Code (other	er than section 5	01(c)(3)) or	in section	n 527 ⁷	<u>l</u>	Ye	es 📝	∐ No
b	If "Yes	," complete the follow	wing schedule.								
		(a) Name of organizatio	n	(b) Type of	organization		(c) Descrip	otion of relations	hip		
									_		
	Unde	r penalties of perjury, I declared to complete Declaration of	are that I have examined	this return, including	accompanying so	chedules and	statements, and to the best	of my knowledg	e and b	elief, it	ıs true,
Sigr	corre	ct and complete Declaration o	i preparer (other than taxp	payer) is based on all tino	rmation of writer	preparer nas	any knowledge	May the IRS	dianus		
		fam R of	welin h	05/02/	014	17: 00	Drogidont	WISY LITE INS	UISCUB	3 (1113	return
Her		nature of officer or trustee		Date							
	K	EYBANK BY:J R	FREEDLINE								
n - ·	•	Print/Type preparer's na		Preparer's signatu							
Paic											
Prep	oarer	Firm's name									
Use	Only										

FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES

DESCRIPTION		REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
MUTUAL FUNDS MONEY MARKET		16,568. 68.	16,568. 68.
	TOTAL	16,636.	16,636.

20

PERKINS MAURICE NO 1 T/A 20 -0923500

34-6505958

FORM	990	PF	٠,	PA	RT	Ι		-	A	CC	OU	ΝT	'I	NC	3	F	ΕI	35	;
			==	==		==	=	==	= :	==	==		=		= =	=	= =	==	=

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	AND NET EXPENSES INVESTMENT		CHARITABLE PURPOSES	
TAX PREPARATION FEE (NON-ALLOC	1,250.			1,250.	
TOTALS	1,250.	NONE	NONE	1,250.	

34-6505958

PERKINS MAURICE NO 1 T/A 20 -0923500

FORM 990PF, PART I - TAXES

> REVENUE AND EXPENSES

DESCRIPTION _____

PER BOOKS _____

ESTIMATED EXCISE TAX

720. 763.

EXCISE TAX DUE

TOTALS

1,483. =========

FORM 990PF, PART I - OTHER		
DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	CHARITABLE PURPOSES
STATE FILING FEE	200.	200.

200.

==============

34-6505958

PERKINS MAURICE NO 1 T/A 20 -0923500

TOTALS

200.

==========

PERKINS MAURICE NO I	T/A 20 -0923500	34-6505958	
FORM 990PF, PART II - OTH	HER INVESTMENTS		
DESCRIPTION	COST/ FMV C OR F	ENDING BOOK VALUE	ENDING FMV
SEE ATTACHED LIST	C	777,243.	877,108.
	TOTALS	777,243.	877,108.

CHARITABLE TRUSTS HOLDINGS REPORT

3K-RG-OFF-ACCOUN 20-24-200-092350 FISCAL YEAR CODE	O PERKINS MAURICE NO 1 T/A	TAX ANALYST/NAME 565 R C BRIGGS	216-8	13-4521	RUN DATE 2014-01-16 BUS DATE 2014-01-15 PAGE 684 SAR ID TACOOOPCRR41
CUSIP	ASSET NAME	PRINCIPAL MV	INCOME MV	TAX COST	UNITS
00078H158	ASTON/FAIRPOINTE MID CAP FUND OPEN-END FUND CL I	42,772.69	0.00	26,537.47	957.526
22546T2L4	CREDIT SUISSE AG FGN MED TERM NT SER MID LINKED DTD 03/19/13 0% DUE 09/23/15	27,732.50	0.00	25,000.00	25,000.000
230001406	CULLEN HIGH DIVIDEND EQUITY FUND OPEN-END FUND CL I	61,272.35	0.00	49,317.54	3,662.424
277923751	PARAMETRIC EMERGING MARKETS OPEN-END FUND INSTL CL	20,143.53	0.00	20,997.84	1,353.732
411511306	HARBOR INTERNATIONAL FD OPEN-END FUND	31,160.75	0.00	23,999.94	438.822
464286509	ISHARES MSCI CANADA INDEX FD CLOSED-END FUND	8,748.00	0.00	7,451.97	300.000
464286665	ISHARES MSCI PAC EX-JPN INDEX FD CLOSED-END FUND	14,019.00	0.00	11,712.00	300.000
464287242	ISHARES IBOXX \$INVESTMENT BD FD CLOSED-END FUND	57,094.00	0.00	56,956.23	500.000
464288117	ISHARES S&P/CITIGROUP INTL TREAS CLOSED-END FUND	7,514.25	0.00	7,506.00	75.000
464288281	ISHARES JPMORGAN USD EMERG MKTS CLOSED-END FUND	13,520.00	0.00	14,802.50	125.000
464288588	ISHARES BARCLAYS MBS BOND FUND CLOSED-END FUND	91,498.75	0.00	93,485.46	875.000
464288638	ISHARES BARCLAYS INTER CREDIT BD CLOSED-END FUND	32,364.00	0.00	31,886.76	300.000
464288653	ISHARES BARCLAYS 10-20YR TRES BD CLOSED-END FUND	12,092.00	0.00	13,816.95	100.000
464288661	ISHARES BARCLAYS 3-7 YR TREAS BD CLOSED-END FUND	15,003.75	0.00	15,397.49	125.000
464289511	ISHARES 10+ YEAR CREDIT BOND CLOSED-END FUND	27,502.50	0.00	28,739.25	500.000
47803H406	JOHN HANCOCK III DISC VALUE M/C OPEN-END FUND CL I	38,113.48	0.00	25,655.79	2,101.074
4812A1142	JPMORGAN US EQUITY FUND OPEN-END FUND INSTL CL	91,433.37	0.00	72,356.13	6,484.636

REPORT TAC-CRR41 RUN DATE 2014-01-16

CHARITABLE TRUSTS HOLDINGS REPORT

BK-RG-OFF-ACCOUNT 20-24-200-0923500 FISCAL YEAR CODE		TAX ANA	LYST/NAME C Briggs 2	16-813-4521	REPORT TAC-CRR41 RUN DATE 2014-01-16 BUS DATE 2014-01-15 PAGE 685 SAR ID TACOOOPCRR41
CUSIP	ASSET NAME	PRINCIPAL M	V INCOME MV	TAX COST	UNITS
501885107	LKCM SMALL CAP EQUITY FUND INS OPEN-END FUND INSTL CL	21,524.85	0.00	17,784.63	759.790
66537V443	PRINCETON FUTURES STRATEGY FUND OPEN-END FUND CL I	22,199.56	0.00	24,055.31	2,578.346
742935356	PROFESSIONALLY MGD PORTFOLIO 21 OPEN-END FUND INSTL CL	85,741.95	0.00	76,000.00	2,104.097
7495200A1	KT SHORT TERM DEPOSIT FUND	17,229.15	16,528.42	33,757.57	33,757.570
76882K306	RIVERPARK/WEDGEWOOD FUND OPEN-END FUND INSTL CL	67,477.70	0.00	49,537.40	3,823.099
780905600	ROYCE FD PREMIER SER MUTUAL FUND	29,340.59	0.00	26,028.00	1,327.028
880208400	TEMPLETON GLOBAL BOND FUND OPEN-END FUND ADV CL	25,080.48	0.00	24,460.92	1,916.003
	*** TOTAL *	** 860,579.20	16,528.42	777,243.15	89,464.147

PERKINS MAURICE NO 1 T/A 20 -0923500 FORM 990PF, PART XV - LINES 2a - 2d

RECIPIENT NAME:

THE BRUSH FOUNDATION

ADDRESS:

25350 ROCKSIDE RD, 3RD FLOOR

BEDFORD HEIGHTS, OH 44146

RECIPIENT'S PHONE NUMBER: 216-334-2209

FORM, INFORMATION AND MATERIALS:

CONTACT THE FOUNDATION FOR FORMAL GUIDELINES

SUBMISSION DEADLINES:

6/30 AND 12/31

RESTRICTIONS OR LIMITATIONS ON AWARDS:

NO GRANTS TO INDIVIDUALS. THE FOUNDATION'S VISION OF A "PREFERRED FUTURE" IS : A FUTURE IN WHICH FAMILY PLANNING WORLD-WIDE IS AVAILABLE, AFFORDABLE, ACCEPTABLE, EFFECTIVE AND SAFE.

RESTRICTIONS OR LIMITATIONS ON AWARDS:

THE FOUNDATION'S MISSION IS TO SUPPORT ORGANIZATIONS THAT:

-ADVANCE THE FREEDOM OF REPRODUCTIVE CHOICE

-PROMOTE ACCESS TO AND UTILIZATION OF DIRECT FAMILY PLANNING SERVICES RESTRICTIONS OR LIMITATIONS ON AWARDS:

-DISSEMINATE EVIDENCE-BASED INFORMATION ON REPRODUCTIVE HEALTH AND CHOICE

-SUPPORT EFFECTIVE, ACCURATE AND COMPREHENSIVE ADOLESCENT EDUCATION ON RESTRICTIONS OR LIMITATIONS ON AWARDS:

REPRODUCTIVE HEALTH AND SEXUALITY

-WORK TOWARD RESPONSIBLE PUBLIC POLICIES FOR REPRODUCTIVE HEALTH

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PERKINS MAURICE NO 1 BOARD OF MANAGERS - 2013

Name	Office	Hours per week			
Abigail English, JD	President	1.6 (85 annually)			
Jacqueline Darroch, PhD	Vice-President	1.4 (75 annually)			
Ellen Rome, MD, MPH	Treasurer	1.4 (75 annually)			
Elizabeth Stites	Secretary	1.4 (75 annually)			
Daphne Byers		0.8 (60 annually)			
Cindie Carroll-Pankhurst, PhD		0.8 (60 annually)			
Reverend Henry C. Doll		0.8 (60 annually)			
Stacey Easterling		0.8 (60 annually)			
Gita P. Gidwani, MD		0.8 (60 annually)			
Dan Pellegrom		0.8 (60 annually)			
Barbara Brush Wright		0.8 (60 annually)			
Active Emeritus Members					
Henry W. Foster, Jr., MD		0.3 (16 annually)			
Carol A. Miller		0.3 (16 annually)			
Lee Minto		0.3 (16 annually)			
Virgina Perkins Carter		0.3 (16 annually)			

TRUSTEE

Agnes Marountas Assistant Vice President Keybank N.A. Nonprofit Asset Services 127 Public Square, 18th Floor (OH-01-27-1805)

Cleveland, OH 44114-1306 Phone: (216) 689-0416 FAX: (216) 370-6222

email: Agnes Marountas@Keybank.com

Susan Oelbracht Vice President Senior Portfolio Manager (216) 689-3377 FAX: (216)689-1709

e-mail: Susan_Oelbracht@Keybank.com

CONTACT INFORMATION FOR ALL BOARD MEMBERS

Brush Foundation 25350 Rockside Road, Third Floor Bedford Heights, Ohio 44146

Phone: (216) 334-2209 FAX: (216) 334-2211

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e-mail: brushfoundation@hotmail.com

05/06/14